IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
In re:) Chapter 11
)
SEADRILL PARTNERS LLC, et al.,1) Case No. 20-35740 (DRJ)
)
Debtors.) (Jointly Administered)
)

NOTICE OF RESET OF ELECTRONIC HEARING ON THE CONDITIONAL DISCLOSURE STATEMENT MOTION

[Related Docket Nos. 287]

PLEASE TAKE NOTICE that on February 13, 2021, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan, (III) Approving the Form of Various Ballots and Notices in Connection Therewith, and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan [Docket No. 287] (the "Conditional Disclosure Statement Motion").

PLEASE TAKE FURTHER NOTICE THAT the hearing on the (i) Conditional Disclosure Statement Motion (the "<u>Hearing</u>"), which was scheduled for 3:00 p.m., prevailing Central Time, on March 11, 2021 has been adjourned to **March 18, 2021 at 3:00 p.m.** (**prevailing**

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://cases.primeclerk.com/seadrillpartners. The location of Debtor Seadrill Partners LLC's principal place of business and the Debtors' service address in these chapter 11 cases is Seadrill Partners LLC, 2nd Floor, Building 11, Chiswick Business Park, 566 Chiswick High Road, London W4 5YS, United Kingdom.

Central Time), before the Honorable David R. Jones, the United States Chief Bankruptcy Judge for the Southern District of Texas, Courtroom 400 at 515 Rusk, Houston, TX 77002.

Electronic Hearing Procedures

PLEASE TAKE FURTHER NOTICE that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions. The Order may be found at: https://www.txs.uscourts.gov/bankruptcy/genord.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must 1) dial in through the audio system, and 2) log into the Court's video via join.me.

Audio Communication

PLEASE TAKE FURTHER NOTICE that audio communication will be conducted by use of the Court's regular dial-in number: 832-917-1510. At the start of the call, the caller will be asked to enter a six-digit conference code. The six-digit conference code for this hearing is Judge Jones' conference room number: 205691. Each caller shall be responsible for its own long-distance charges.

Parties are encouraged to review the Court's procedures for telephonic appearances located at https://www.txs.uscourts.gov/page/bankruptcy-judges-procedures-schedules.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication

PLEASE TAKE FURTHER NOTICE that the Debtors may offer evidence and demonstrative exhibits from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.join.me. A join.me application is available for download to computers. Persons connecting by mobile device will need to download the free join.me application.

Once connected to join.me, a participant must select "Join a Meeting." The code for joining this hearing before Judge Jones is "JudgeJones". In the next screen, participants should enter their name in the lower left-hand corner. Then, click "Notify" to join the conference.

Any exhibit offered by the Debtors will be filed on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtors. If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with BLR 9013-2.

Witnesses presented by the Debtors will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing.

Electronic Appearances

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1. Going to the Southern District of Texas website;
- 2. Selecting "Bankruptcy Court" from the top menu;
- 3. Selecting "Judges' Procedures & Schedules";

- 4. Selecting "View Home Page" for Chief Judge David R. Jones;
- 5. Under "Electronic Appearance" selecting "Click Here to Submit Electronic Appearance;"
- 6. Selecting Seadrill Partners LLC, et al. from the list of electronic appearance links; and
- 7. Completing the required fields and hit the "Submit" button at the bottom of the page. Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases are available free of charge by visiting https://cases.primeclerk.com/seadrillpartners by calling 877-329-1894 (toll-free) or 347-919-5756 (international), or by email at seadrillpartnersinfo@primeclerk.com. Copies of any pleadings may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

Houston, Texas March 9, 2021

Respectfully Submitted,

/s/ Matthew D. Cavenaugh

JACKSON WALKER L.L.P.

Matthew D. Cavenaugh (TX Bar No. 24062656) J. Machir Stull (TX Bar No. 24070697) Genevieve Graham (TX Bar No. 24085340) Veronica A. Polnick (TX Bar No. 24079148) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

mstull@jw.com ggraham@jw.com vpolnick@jw.com

Co-Counsel for the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Brian Schartz, P.C. (TX Bar No. 24099361)

609 Main Street

Houston, Texas 77002

Telephone: (713) 836-3600 Facsimile: (713) 836-3601

Email: brian.schartz@kirkland.com

-and-

Anup Sathy, P.C. (admitted *pro hac vice*) Chad J. Husnick, P.C. (admitted *pro hac vice*) Gregory F. Pesce (admitted *pro hac vice*)

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: anup.sathy@kirkland.com

chad.husnick@kirkland.com gregory.pesce@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

-and-

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Justin R. Bernbrock, Esq. (admitted *pro hac vice*) Robert B. McLellarn, Esq. (admitted *pro hac vice*) Three First National Plaza

70 West Madison Street, 48th Floor

Chicago, IL 60602

Telephone: (312) 499-6321 Facsimile: (312) 499-4741

Email: jbernbrock@sheppardmullin.com

rmclellarn@sheppardmullin.com

-and-

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Lawrence A. Larose, Esq. (admitted *pro hac vice*) 30 Rockefeller Plaza

New York, New York 10122 Telephone: (212) 896-0627 Facsimile: (917) 438-6197

Email: llarose@sheppardmullin.com

-and-

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Jennifer L. Nassiri, Esq. (admitted *pro hac vice*) 333 South Hope Street, 43rd Floor Los Angeles, California 90071

Telephone: (213) 617-4106 Facsimile: (213) 443-2739

Email: jnassiri@sheppardmullin.com

Conflicts Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 9, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh

Matthew D. Cavenaugh